

## Personal details

Given names:

Surname:

Date of birth:

Member number:

## Tax File Number notification

My Tax File Number is:

It is optional for you to provide your Tax File Number. The Scheme is authorised to seek your Tax File Number under the *Superannuation Industry Supervision (SIS) Act 1993*. The Scheme is required by law to properly safeguard it and use it for legislatively approved superannuation and taxation purposes. These include advising the Australian Taxation Office for taxation and contribution reporting purposes; advising the Australian Taxation Office of your benefits should you become lost to the fund after reaching the aged pension age; allowing your Tax File Number to be forwarded to another regulated fund if your benefit is rolled over or transferred; allowing the fund to match any other benefits you may have in the fund; or purposes that may change as a result of future legislation.

Failure to quote your Tax File Number is not an offence but if you choose not to provide it benefits paid to you will be subject to Pay As You Go (PAYG) Tax at the highest marginal rate plus Medicare Levy (any excess may be able to be recovered after lodgement of your tax return); the fund may not be able to accept non-concessional contributions on your behalf; you may be subject to tax on concessional contributions at the highest marginal tax rate plus Medicare Levy; the Scheme may not be able to locate other benefits for you in the fund. You can restrict, in writing, your Tax File Number from being passed on to another fund.

## Sign and date

I request the Quadrant Trustee to record my Tax File Number specified on this *Tax File Number notification form* against my account with Quadrant. I declare that the information given is true and correct. I consent to the use of my personal information as outlined in Quadrant's privacy policy which is available on the Quadrant website at [quadrantsuper.com.au](http://quadrantsuper.com.au).

Your Signature:

Date:

May 2010